

Colorado Older Adult Financial Justice Symposium

March 15, 2023 | 8:30 AM

Time (Mountain)	Session
8:30 – 9:00 am	Registration and Check-In <i>Refreshments sponsored by Knoebel Institute for Healthy Aging</i>
9:00 – 9:30 am	Welcome and Setting the Stage for the Day <ul style="list-style-type: none">• Dr. Briony Catlow, Director, Knoebel Institute for Healthy Aging, University of Denver• Kerry Tipper, City Attorney, Denver City Attorney's Office• Mindy Gates, Deputy Director of the Office of Adult, Aging and Disability Services
9:30 – 9:40 am	Welcome from the Attorney General's Office <ul style="list-style-type: none">• Martha Upton Fulford, First Assistant Attorney General / UCCC Administrator, Colorado Attorney General's Office
9:40 – 9:50 am	Welcome from Governor's Office <ul style="list-style-type: none">• Jarett Hughes, Deputy Director of Policy and Research, Office of Governor Jared Polis
9:50 – 10:20 am	Keynote Address: Cognition, Dementia & Financial Decision Making <ul style="list-style-type: none">• Eric Chess, MD, JD, Director of the Paul Freeman Financial Security Program, Knoebel Institute for Healthy Aging, University of Denver
10:20 – 10:30 am	Break
10:30 – 10:35 am	Explanation of Breakouts <ul style="list-style-type: none">• Melissa Canu, ICF
10:35 – 11:45 am	Breakout Sessions Areas of Collaboration: Unpacking Challenges and Brainstorming Solutions Attendees will visit 6 stations for 10 minutes each and explore successes, challenges, and opportunities within each topic area with the overarching question in mind: "How can elder justice stakeholders work together to build collaboration, increase prevention, and enhance response to cases of elder financial exploitation?"
11:45 am – 12:30 pm	Reporting Out & Discussion <ul style="list-style-type: none">• Bill Benson, National Adult Protective Services Association
12:30 – 1 pm	Lunch <i>Sponsored by the Denver District Attorney's Office</i>
1 – 1:45 pm	Elder Justice Networks, Financial Services, and Financial Exploitation <ul style="list-style-type: none">• Jenefer Duane, Senior Program Analyst, Office for Older Americans, Consumer Financial Protection Bureau• Rebecca Laurie, Stakeholder Engagement & Innovations Strategist, Department of Regulatory Agencies

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	<ul style="list-style-type: none"> Tarrah Garcia, District Manager, US Bank Chris Myklebust, Chief Transformation Officer, Canvas Credit Union Kendee Ruark, Managing Director, Regional Director of Consumer Banking, JP Morgan Chase Keri Taylor, Senior Vice President/Director of Fraud, NBH Bank - Community Banks of Colorado Aaron Archer, Director of Global Compliance Service Delivery, Western Union
1:45 – 1:55 pm	Break
1:55 – 2:40 pm	How Cases Play Out: The Realities of Financial Exploitation of Older Adults <ul style="list-style-type: none"> Sergeant T.J. Blair, Major Crimes, Fraud Unit/Special Victim's Unit, Denver Police, City and County of Denver Jane Walsh, Esq., Chief Deputy District Attorney, Denver District Attorney's Office Cathie Giovannini, Assistant City Attorney, Denver City Attorney's Office
2:40 – 2:55 pm	Breaking Down Silos: The Denver Forensic Collaborative for At-Risk Adults <ul style="list-style-type: none"> Linda Loflin Pettit, Manager of Community and Government Relations, Prosecution and Code Enforcement Section, Denver City Attorney's Office Lynn Lowe, Senior Resource Navigator, Denver City Attorney's Office Whitney Nettleton, Administrator, Adult Protective Services, Denver Department of Human Services
2:55 – 3:05 pm	Break
3:05 – 3:40 pm	Collaborating to Better Serve Victims: Bringing the Ideas Together <ul style="list-style-type: none"> Linda Loflin Pettit, Manager of Community and Government Relations, Prosecution and Code Enforcement Section, Denver City Attorney's Office Lynn Lowe, Senior Resource Navigator, Denver City Attorney's Office
3:40 – 3:50 pm	Closing Remarks <ul style="list-style-type: none"> Eric Chess, MD, JD, Director of the Paul Freeman Financial Security Program, Knoebel Institute for Healthy Aging, University of Denver

This event is a collaboration of University of Denver Knoebel Institute for Healthy Aging, Denver District Attorney's Office, Denver County Adult Protective Services, Denver Police Department, Jefferson County Adult Protective Services, Colorado Department of Regulatory Agencies, ICF, National Adult Protective Services Association, and the Consumer Financial Protection Bureau.



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